

# SPECTRUM COUNSELING

## INTAKE FORM

Name \_\_\_\_\_ Date \_\_\_\_\_  
(Last) (First) (M. I.)

Address \_\_\_\_\_  
(Number & Street) (City) (State) (Zip)

Primary Phone Number \_\_\_\_\_ May we leave a message?  Yes  No

E-mail: \_\_\_\_\_ May we email you?  Yes  No

**Please note: email correspondence is not considered to be a confidential medium of communication.**

Birth Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Age: \_\_\_\_\_ Gender:  Male  Female

Referred by (if any): \_\_\_\_\_ Relationship \_\_\_\_\_

### RELATIONSHIP INFORMATION

Marital Status:  Married  Partnered  Never Married  Separated  Divorced  Widowed

If married, what is your spouse/partner's name? \_\_\_\_\_ How long together? \_\_\_\_\_

If not married or partnered, are you currently in a romantic relationship?  Yes  No

If yes, for how long? \_\_\_\_\_

Please list any children, name and age \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_

Please list any other persons living in your household and your relationship to them. \_\_\_\_\_

### PREVIOUS MENTAL HEALTH SERVICES

Have you received counseling/therapy in the past?  Yes  No

Name of practitioner                      Date of services                      Diagnosis                      Reason for termination

\_\_\_\_\_

\_\_\_\_\_

Are you currently taking any psychiatric prescription medication?  Yes  No Use back if necessary

Current medication                      Dosage                      For how long?                      Purpose                      Physicians Name

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

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\_\_\_\_\_

\_\_\_\_\_

## GENERAL HEALTH INFORMATION

1. How would you rate your current physical health?

- Poor     Unsatisfactory     Satisfactory     Good     Very good

Please list any health problems you are currently experiencing

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2. How would you rate your current sleeping habits?

- Poor     Unsatisfactory     Satisfactory     Good     Very good

Please list any specific sleep problems you are currently experiencing.

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3. How many times per week do you generally exercise? \_\_\_\_\_ What types of exercise do you participate in?

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4. Please list any difficulties you experience with your appetite or eating patterns. \_\_\_\_\_

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5. Are you currently experiencing overwhelming sadness, grief or depression?  Yes  No

If yes, for approximately how long? \_\_\_\_\_

6. Are you currently experiencing anxiety, panic attacks or have any phobias?  Yes  No

If yes, when did you begin experiencing this? \_\_\_\_\_

7. Are you currently experiencing any chronic pain?  Yes  No If yes, where is the pain and when did you begin experiencing this? \_\_\_\_\_

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8. Have you ever served in the military?  Yes  No If so, which branch? \_\_\_\_\_ How

long? \_\_\_\_\_

9. Do you drink alcohol?  Yes  No If yes, how much & how often? \_\_\_\_\_

Has anyone ever told you they were concerned about your frequent use of alcohol?  Yes  No

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10. How often do you engage in recreational drug use? Daily Weekly Monthly Infrequently Never

11. What significant life changes or stressful events have you experienced recently? \_\_\_\_\_

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12. Have you ever, or are you currently engaging in self-harm?  Yes  No Currently \_\_\_ Past\_\_\_

13. Have you ever, or are you currently contemplating suicide?  Yes  No Currently \_\_\_ Past\_\_\_

**MENTAL HEALTH HISTORY**

	Please circle	Please check/Add Comments	
		Self	List Family Member(s)
Adoption History	Yes/No	_____	_____
Alcohol/Substance Abuse	Yes/No	_____	_____
Autism/Asperger's	Yes/No	_____	_____
Learning Disability	Yes/No	_____	_____
Extreme Depressed Mood	Yes/No	_____	_____
Wild Mood Swings	Yes/No	_____	_____
Rapid Speech	Yes/No	_____	_____
Panic Attacks	Yes/No	_____	_____
Phobias	Yes/No	_____	_____
Sleep Disturbances	Yes/No	_____	_____
Hallucinations	Yes/No	_____	_____
Unexplained Lapses of Time	Yes/No	_____	_____
Unexplained Memory Losses	Yes/No	_____	_____
Frequent Body Complaints	Yes/No	_____	_____
Eating Disorder	Yes/No	_____	_____
Body Image Problems	Yes/No	_____	_____
Miscarriage	Yes/No	_____	_____
Abortion	Yes/No	_____	_____
Repetitive thoughts/obsessions	Yes/No	_____	_____
Homicidal Thoughts	Yes/No	_____	_____
Suicide Attempt	Yes/No	_____	_____
Repetitive Behaviors (frequent checking, hand washing, etc.)	Yes/No	_____	_____

**TRAUMA HISTORY**

Physical abuse	Yes/No	_____	_____
Emotional Abuse	Yes/No	_____	_____
Sexual Abuse	Yes/No	_____	_____
Verbal abuse	Yes/No	_____	_____
Natural disaster	Yes/No	_____	_____

**ADDICTION HISTORY**

Please check any past or present addictions/substance abuse problems.

Alcohol\_\_\_\_ Drugs\_\_\_\_ Pornography\_\_\_\_ Shopping/spending\_\_\_\_  
 Gambling\_\_\_\_ Food\_\_\_\_ Other (Explain)\_\_\_\_\_

Have you ever received treatment for addictions or substance abuse?  Yes  No

If so, when and where? \_\_\_\_\_

Criminal history:  Yes  No  Arrested  Convictions  Incarceration

Reason for legal action\_\_\_\_\_

If incarcerated when, where, and how long?\_\_\_\_\_

**EMPLOYMENT HISTORY**

Are you currently employed?  Yes  No

If yes, what is the name of your current employer? \_\_\_\_\_

What is your position? \_\_\_\_\_ Number of hours you work per week: \_\_\_\_\_

Length of employment: \_\_\_\_\_ Do you enjoy your work?  Yes  No What type of stressors (if any) do you experience at work? \_\_\_\_\_

If not currently unemployed, how long unemployed? \_\_\_\_\_ What was your previous position? \_\_\_\_\_

Reason for termination: \_\_\_\_\_

**EDUCATION HISTORY**

What is your highest level of education completed?

H.S. graduate  Some college  4 year degree  Master's degree  Ph.D.

**RELIGIOUS/SPIRITUAL INFORMATION**

Do you consider yourself to be spiritual or religious?  Yes  No

If yes, describe your faith or spiritual belief. \_\_\_\_\_

Have you ever, or do you currently belong to a faith community (church, synagogue, temple, religious order, etc?)  Yes  No If yes, please describe your current level of connection and involvement: \_\_\_\_\_

Do you wish to incorporate your faith/spirituality into the counseling process.  Yes  No

If yes, please describe how you would like to do so, and if you are specifically seeking spiritual guidance or direction: \_\_\_\_\_

**TREATMENT PLAN**

Please complete this form as best you can. If you are unsure of your answers bring in your questions and complete the treatment plan together.

**1. Problems (Why am I here?)**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**2. Goals (What do I want to accomplish?)**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**3. How will I know I am making progress?**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**4. Please list any additional comments or information you would like your therapist to know.**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**This section to be filled out by client and therapist**

**Diagnosis Code** \_\_\_\_\_ **Description** \_\_\_\_\_

Approximate time it will take to accomplish goals: \_\_\_\_\_

Types of interventions/therapy to be used by the therapist \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

I agree to fully participate in the therapy process as directed by my therapist using the above mentioned interventions to accomplish my goals.

\_\_\_\_\_  
**Client Signature**

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**Therapist Signature**

\_\_\_\_\_  
**Date**